



## STOCK MARKET REPORT FOR APRIL 18TH 2019

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 19th April 2019 (Good Friday) and Monday 22<sup>nd</sup> April 2019 (Easter Monday) Public Holidays to mark the end of the End of the Lenten season and Easter celebrations.

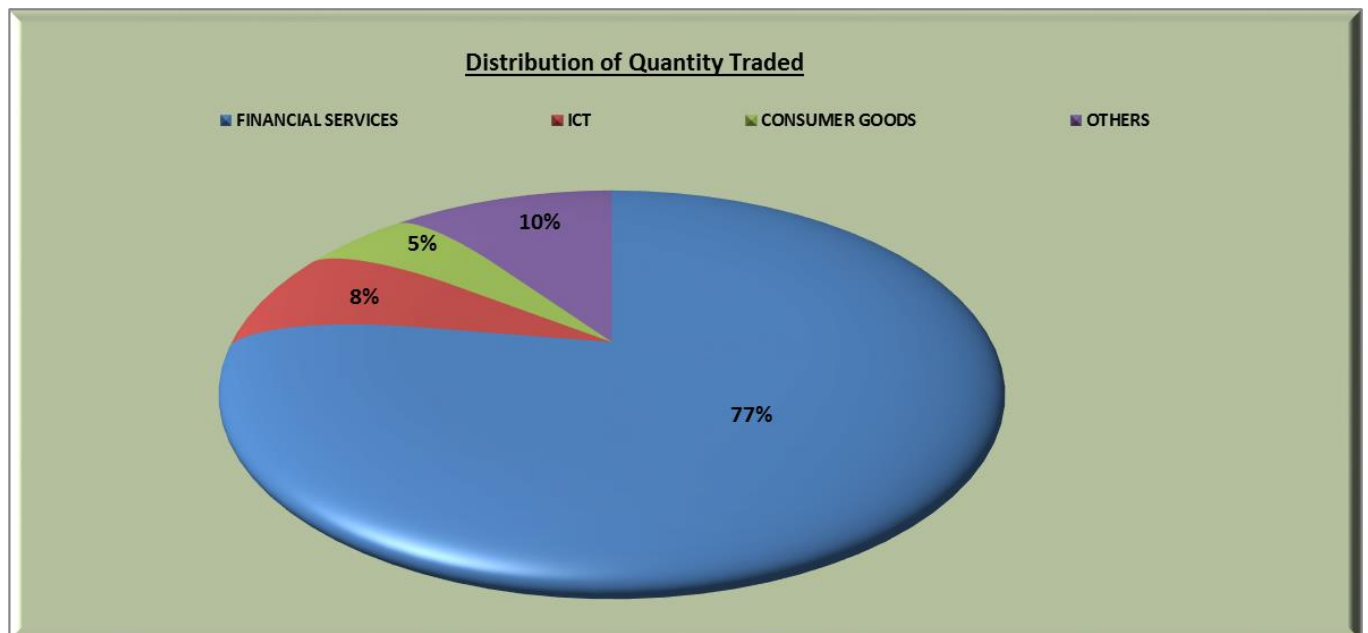
Meanwhile, a total turnover of 988.692 million shares worth N11.432. billion in 13,596 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.770 billion shares valued at N15.264 billion that exchanged hands last week in 17,015 deals.

The Financial Services Industry (measured by volume) led the activity chart with 766.191 million shares valued at N7.261 billion traded in 7,820 deals; thus contributing 77.50% and 63.51% to the total equity turnover volume and value respectively. The ICT Industry followed with 74.769 million shares worth N24.600 million in 212 deals. The third place was Consumer Goods Industry with a turnover of 48.022 million shares worth N3.095 billion in 2,374 deals.

Trading in the Top Three Equities namely, Union Bank of Nigeria Plc, Access Bank Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 355.043 million shares worth N4.845 billion in 2,133 deals, contributing 35.91% and 42.38% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Apr-19	3,180	224,292,141	1,806,224,986.66	107	26	17	64
16-Apr-19	2,987	321,402,543	4,658,881,724.16	112	21	10	81
17-Apr-19	4,029	216,017,463	3,227,898,865.25	110	16	17	77
18-Apr-19	3,400	226,980,352	1,739,069,809.46	101	26	13	62





## ETPs

There was no Exchange Traded Products (ETPs) traded during the week compared with a total of 13,740 units valued at N215,010 that was transacted last week in 2 deals.

## BONDS

A total of 14,246 units of Federal Government Bonds valued at N14.980 million were traded this week in 17 deals compared with a total of 787,527 units valued at N795 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	3	9,956	10,871,168.82
2	FGS202245	1	2,920	2,922,105.77
3	FGS202131	3	920	724,632.87
4	FGSUK2024S1	4	390	402,055.85
5	FGS2019S6	2	20	19,886.73
6	FGS202127	2	20	20,038.74
7	FGS202129	2	20	20,394.48
	<b>Total</b>	<b>17</b>	<b>14,246</b>	<b>14,980,283.26</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.78% to close the week at 30,086.31 and N11.301 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE Oil/Gas Index that depreciated by 2.12%. (See summary of Index movements in the table below):

	WEEK CLOSE 12/04/2019	WEEK CLOSE 18/04/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	29,560.47	30,086.31	525.84	<b>1.78</b>	-3.08	-3.08	-4.28
The NSE-Main Board Index	1,332.80	1,368.51	35.71	<b>2.68</b>	-3.63	-3.63	-4.95
NSE 30 Index	1,324.04	1,351.59	27.55	<b>2.08</b>	-2.95	-2.95	-4.63
NSE CG Index	1,161.22	1,191.12	29.90	<b>2.57</b>	-2.98	-2.98	-5.04
NSE Premium Index	2,148.15	2,163.63	15.48	<b>0.72</b>	-1.82	-1.82	-1.43
NSE Banking Index	378.38	386.23	7.85	<b>2.07</b>	-4.39	-4.39	-3.19
NSE Pension Index	1,131.36	1,144.89	13.53	<b>1.20</b>	-3.63	-3.63	-5.18
NSE Insurance Index	117.39	120.26	2.87	<b>2.44</b>	-4.54	-4.54	-4.92
NSE ASeM Index	803.13	809.63	6.50	<b>0.81</b>	0.30	0.30	1.99
NSE-AFR Bank Value Index	957.74	992.53	34.79	<b>3.63</b>	-2.63	-2.63	-3.73
NSE AFR Div Yield Index	1,348.63	1,368.12	19.49	<b>1.45</b>	-2.99	-2.99	-5.67
NSE MERI Growth Index	1,558.93	1,581.95	23.02	<b>1.48</b>	-0.41	-0.41	3.41
NSE MERI Value Index	1,285.86	1,300.04	14.18	<b>1.10</b>	-6.38	-6.38	-11.22
NSE Consumer Goods Index	653.54	690.82	37.28	<b>5.70</b>	-2.88	-2.88	-7.75
NSE Oil/Gas Index	284.46	278.43	-6.03	<b>-2.12</b>	-4.16	-4.16	-7.87
NSE Lotus II	2,143.00	2,202.13	59.13	<b>2.76</b>	-2.89	-2.89	-1.42
NSE Industrial Goods Index	1,151.40	1,156.66	5.26	<b>0.46</b>	-6.70	-6.70	-6.56



# WEEKLY REPORT



## SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, lower than thirty-five (35) in the previous week. Thirty-three (33) equities depreciated in price, higher than thirty-one (31) equities of the previous week, while one hundred and one (101) equities remained unchanged, the same with one hundred and one (101) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMS PLC	0.28	0.36	0.08	↑ 28.57
FIRST ALUMINIUM NIGERIA PLC	0.32	0.41	0.09	↑ 28.13
DANGOTE FLOUR MILLS PLC	8.40	10.70	2.30	↑ 27.38
ACCESS BANK PLC.	5.95	6.85	0.90	↑ 15.13
AIICO INSURANCE PLC.	0.68	0.75	0.07	↑ 10.29
THE INITIATES PLC	0.73	0.80	0.07	↑ 9.59
LIVESTOCK FEEDS PLC.	0.55	0.60	0.05	↑ 9.09
CADBURY NIGERIA PLC.	10.10	11.00	0.90	↑ 8.91
NESTLE NIGERIA PLC.	1,456.00	1580.00	124.00	↑ 8.52
CONSOLIDATED HALLMARK INSURANCE PLC	0.24	0.26	0.02	↑ 8.33



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	0.40	0.33	-0.07	↓ -17.50
ROYAL EXCHANGE PLC.	0.25	0.22	-0.03	↓ -12.00
UNITED CAPITAL PLC	2.80	2.48	-0.32	↓ -11.43
C & I LEASING PLC.	7.99	7.20	-0.79	↓ -9.89
A.G. LEVENTIS NIGERIA PLC.	0.31	0.28	-0.03	↓ -9.68
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.66	1.50	-0.16	↓ -9.64
JOHN HOLT PLC.	0.52	0.47	-0.05	↓ -9.62
VITAFOAM NIG PLC.	3.85	3.50	-0.35	↓ -9.09
JULIUS BERGER NIG. PLC.	27.50	25.00	-2.50	↓ -9.09
NIGER INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09

## CORPORATE ACTIONS

### Regency Alliance Insurance Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend                      ~~₦~~0.03

Proposed Bonus                              Nil

Qualification Date                          10<sup>th</sup> May 2019

Closure Date                                  13<sup>th</sup> – 17<sup>th</sup> May 2019

AGM Date                                        18<sup>th</sup> June 2019

Payment Date                                  19<sup>th</sup> June 2019

Venue:    Oriental Hotel, Victoria Island, Lagos at 11:00am

### FBN Holdings Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend                      ~~₦~~0.26

Proposed Bonus                              Nil

Qualification Date                          23<sup>rd</sup> April 2019

Closure Date                                  24<sup>th</sup> – 29<sup>th</sup> April 2019

AGM Date                                        3<sup>rd</sup> May 2019

Payment Date                                  6<sup>th</sup> May 2019



Venue: Oriental Hotel, Victoria Island, Lagos at 10:00am

## **Prestige Assurance Plc**

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦~~0.03k

Proposed Bonus Nil

Qualification Date 3<sup>rd</sup> May 2019

Closure Date 6<sup>th</sup> – 10<sup>th</sup> May 2019

AGM Date To be announced

Payment Date To be announced

## **Nigerian Aviation Handling Company Plc (NAHCO AVIANCE)**

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦~~0.25K

Proposed Bonus Nil

Qualification Date 8<sup>th</sup> July 2019

Closure Date 9<sup>th</sup> – 11<sup>th</sup> July 2019

AGM Date 26<sup>th</sup> July 2019

Payment Date 26<sup>th</sup> July 2019

Venue: To be announced

## **AIICO Insurance Plc**

Closure of Register for the Year ended 31 December 2018

Proposed Dividend ~~₦~~0.06

Proposed Bonus Nil

Qualification Date 9<sup>th</sup> May 2019

Closure Date 10<sup>th</sup> – 17<sup>th</sup> May 2019

AGM Date 20<sup>th</sup> May 2019

Payment Date 20<sup>th</sup> May 2019

Venue: 3, Dreamworld Africana Way, Lekki, Lagos at 10:00am



# WEEKLY REPORT

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Unilever of Nigeria Plc	15/4/2019	N35.00	N1.50	N33.50
2	Fidelity Bank Plc	15/4/2019	N1.99	N0.11	N1.88
3	Fidson Healthcare Plc	18/04/2019	N4.30	N0.15	N4.15
4	Chams Plc	18/04/2019	N0.36	N0.03	N0.33

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	PRESTIGE ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2018
2	ABBEY MORTGAGE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2018
3	ACCESS BANK PLC.	1ST QUARTER	UNAUDITED	MARCH	2019
4	ZENITH BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2019
5	AIICO INSURANCE PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
6	GUARANTY TRUST BANK PLC.	1ST QUARTER	UNAUDITED	MARCH	2019
7	UNITED CAPITAL PLC	1ST QUARTER	UNAUDITED	MARCH	2019
8	NIGERIAN AVIATION HANDLING COMPANY PLC	4TH QUARTER	AUDITED	DECEMBER	2018
9	UNILEVER NIGERIA PLC.	1ST QUARTER	UNAUDITED	MARCH	2019

## OTHER MARKET NEWS

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.